



**A. Farber
& Partners Inc.**

MEMBER OF FARBER FINANCIAL GROUP

TIME SENSITIVE BUSINESS OPPORTUNITY
Invitation for offers to purchase the assets of
Bridgeline Ropes Inc.



Bridgeline Ropes Inc. (“**Bridgeline**” or the “**Company**”) is a manufacturer of a wide variety of ropes and twines for hardware and marine applications, employing approximately 85 employees from owned premises in Desoronto, Ontario. For more information the Company please refer to its website at www.bridgelineropes.com

A. Farber & Partners Inc. was appointed Interim Receiver (the “**Interim Receiver**”) pursuant to an Order of the Ontario Superior Court of Justice of Madam Justice Hoy dated May 26, 2008 (the “**Appointment Order**”). The Appointment Order authorizes the Interim Receiver to conduct a marketing and sale process in respect of all of the current and future assets, undertaking and property of Bridgeline (the “**Assets**”).

Pursuant to the Appointment Order, the Interim Receiver is seeking offers for the sale of all the assets of the Bridgeline, including:

- Real estate
- Machinery & equipment
- Accounts receivables
- Inventory
- Intangibles, which include customer lists, goodwill, trademarks etc.

Proposals are being sought for the sale of these assets on an “as is where is” basis. The Interim Receiver will not provide any representations or warranties, express or implied, with respect to completeness or accuracy of any information provided or with respect to title, condition, or fitness for use of such assets.



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The Appointment Order recognizes the initial bid from 2168953 Ontario Inc. as contained in an Agreement of Purchase and Sale dated May 26, 2008 as a baseline or "stalking horse bid" (the "**Stalking Horse Bid**"). Any interested purchaser shall submit a formal offer to purchase the Company's Assets in the form of an asset purchase agreement which includes the Terms and Conditions, substantially on the same terms and conditions of the Stalking Horse Bid, although for a higher purchase price (with a copy black-lined against the Stalking Horse Bid) and a deposit of \$100,000 by way of bank draft or certified cheque on or before the Bid Deadline.

Sealed bids marked "**DO NOT OPEN - BID – BRIDGELINE ROPES INC.**" shall be delivered or mailed postage prepaid by no later than 5:00 p.m. EST on Friday June 27, 2008 to:

A. Farber & Partners Inc.,
Interim Receiver of Bridgeline Ropes inc.
150 York Street, Suite 1600,
Toronto, Ontario M5H 3S5
Fax (416) 496-3735; Attention: Mr. Ron Klein
email: rklein@afarber.com

In the event the Interim Receiver receives one or more Competing Bids by the deadline of June 27, 2008, the Interim Receiver will invite Superior Bidders and the Stalking Horse Bidder to an auction of the Assets to be held on July 3, 2008 at 10:00 a.m. E.S.T. at the offices of the Interim Receiver's solicitors (the "**Auction**"). The Auction will be conducted based on the prescribed Auction Rules and a Lead Bid will be established.

Ultimately, any agreement of purchase or sale entered into by the Interim Receiver will be subject to the approval of the Ontario Superior Court of Justice.

Additional information and further instructions will soon be posted on the Interim Receiver's website www.afarber.com by clicking on the "Business Opportunity" link.

For more information, please contact Mr. Ron Klein at (416) 496-3735; fax (416) 496-3839; e-mail: rklein@afarber.com